

Chapter 12

Addendum E

Primary Components Of A Home Care Patient Assessment

Revision:

ASSESSMENT COMPONENT AND ELEMENTS WITHIN EACH COMPONENT	RELATED OASIS ITEM(S)
PREVISIT	
<ul style="list-style-type: none"> Telephone call prior to visit • Telephone availability • Setting appointment time 	<p style="text-align: center;">M0770</p> <p>M0770, M0400, M0410, M0560</p>
VISIT	
<ul style="list-style-type: none"> Basic demographic information • Name, address, age, gender, pay source, etc. 	<p style="text-align: center;">M0010-M0160</p>
<ul style="list-style-type: none"> Entrance to home • Stairs or structural barriers • Patient's ambulatory status • Patient remembered telephone call & appointment • Interior of home (as move from one room to another) 	<p style="text-align: center;">M0310</p> <p style="text-align: center;">M0700</p> <p style="text-align: center;">M0560, M0570</p>
<ul style="list-style-type: none"> Interior of home (as move from one room to another) • Lighting¹ • Floor coverings • Room temperature • Electrical outlets • Doorways or other structural barriers • Walls, windows, window coverings • Odors (gas from stove, urine, feces) also M0520-M0540 • Kitchen (where you might wash your hands) <ul style="list-style-type: none"> - water availability, status of sink - appliances available - food out on counter tops or table - evidence of insects or rodents - medications present in bottles or scattered • Bathroom (where you might wash your hands or what you ask to see to set up aide care plan) <ul style="list-style-type: none"> - water availability, status of sink - bathtub or shower - assistive equipment (grab bars, shower chair) - toilet - soiled clothes with urine or fecal odor - medications present in bottles or scattered 	<p style="text-align: center;">M0310, M0320, M0330, M0750</p> <p style="text-align: center;">also M0520-M0540</p> <p style="text-align: center;">also M0780-M0800 M0670, M0680</p> <p style="text-align: center;">also M0520-M0540 also M0780-M0800</p>
<ul style="list-style-type: none"> History of present condition and symptoms • Hospitalization and reasons • Onset of current illness • Other comorbidities (severity and management) • Presence of high risk factors • Life expectancy 	<p style="text-align: center;">M0175-M0190</p> <p style="text-align: center;">M0200-M0220</p> <p style="text-align: center;">M0250, M0500, M0510</p> <p style="text-align: center;">M0290</p> <p style="text-align: center;">M0280</p>

TRICARE Reimbursement Manual 6010.61-M, April 1, 2015

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ASSESSMENT COMPONENT AND ELEMENTS WITHIN EACH COMPONENT	RELATED OASIS ITEM(S)
VISIT (CONTINUED)	
Family/caregiver assistance <ul style="list-style-type: none"> • Living situation • Availability of family/caregiver assistance • Other assistance needed and received 	M0300, M0340 M0350, M0360 M0360-M0380, M0820
Medication inventory <ul style="list-style-type: none"> • Walk to where meds are kept • Assess knowledge of medication schedule, dosage, etc. • Assess ability to administer prescribed medications 	M0690-M0700 M0410, M0560 M0780-M0800
Physical assessment <ul style="list-style-type: none"> • Vital signs <ul style="list-style-type: none"> - orthostatic BP - comprehension of instructions • Weight <ul style="list-style-type: none"> - comprehension of instructions - ability to stand, step on scale • Head <ul style="list-style-type: none"> - vision - hearing -speech • Skin condition • Musculoskeletal and neurological <ul style="list-style-type: none"> - joint function, grasp, pain, etc. - neurologic • Cardiorespiratory <ul style="list-style-type: none"> - dyspnea - lung sounds; check ability to dress upper body - circulation in lower extremities; check ability to dress lower body • GI/GU <ul style="list-style-type: none"> - urinary status - bowel status • Nutritional status 	M0690 M0400, M0560-M0570 M0400, M0560-M0570 M0690-M0700 M0390 M0400 M0410 M0440-M0488 M0640-M0660, M0780-M0820 also M0410-M0430, M0560 M0490 M0650 M0660 M0520-M0530 M0540-M0550 M0710-M0720, M0760
Emotional/behavioral status assessment	M0560-M0620
ADLs/IADLs <ul style="list-style-type: none"> • Review any information not gathered already in sufficient detail 	M0670-M0680, M0730-M0760
POSTVISIT	
Data review (in preparation for care planning) <ul style="list-style-type: none"> • Primary diagnosis and comorbidities • Severity index • Prognosis and rehab prognosis • Need for psychiatric nursing services 	M0230, M0240 M0240 M0260, M0270 M0630

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